

Financial Statement (WITH NO DEBT)

Note: Generally accepted accounting principles (GAAP), govern the preparation of corporate financial reports and are recognized as authoritative by the Securities and Exchange Commission. This financial statement was prepared entirely by the Officers of the Company and does not use generally accepted accounting principles (GAAP). Instead of valuating the Company's real and certain personal property as cost basis, the Officers of the Company made valuation judgments based on current fair market value. Profit and loss statements are not provided since the Company has not generated revenues from operations. There are no liabilities on the balance sheet and the balance sheet reflects only the current fair market values and equity shown in this document are based on such numbers.

October 1, 2010

Assets	Before Offering	After Offering
Cash in bank	\$1,500,000	\$36,500,000
Equipment		\$5,534,750
Tools		\$57,690
Office		\$40,052
Vehicles		\$1,105,000
Real Estate	\$11,005,000	\$11,005,000
Total Assets	\$17,742,452	\$52,742,452